



SILVERWOOD PARTNERS

SILVERWOOD PARTNERS ADVISES MEDIAWARE INTERNATIONAL PTY LTD IN SALE OF COMPANY TO GENERAL DYNAMICS CORPORATION (NYSE: GD)

SHERBORN, MA – November 14, 2007 – General Dynamics (NYSE: GD) has acquired Mediaware International Pty Ltd., a leading developer of real-time full-motion compressed digital video processing software and systems for defense, intelligence and commercial customers. Terms of the acquisition were not disclosed. Silverwood Partners was the exclusive financial advisor to Mediaware International.

Mediaware International, a privately held company, will continue to be based in Sydney, Australia, and will become a part of General Dynamics Advanced Information Systems, a business unit of General Dynamics that is based in Fairfax, Virginia. Mediaware has approximately 40 employees.

Mediaware's flagship defense system, the Digital Video Exploitation System (D-VEX), provides U.S. and international customers with an end-to-end solution for real-time video processing and exploitation of full-motion video from airborne electro-optical and infrared sensors and sources. D-VEX systems maximize the value of full-motion video with frame-accurate alignment of video and metadata, enabling advanced processing such as georegistration, mensuration, accurate coordinate marking, video-to-still image mosaicing and object tracking of multiple moving targets in a live video stream.

"Mediaware's products, services and capabilities are highly complementary to our existing full-motion video and related geospatial intelligence offerings," said Lou Von Thaeer, president of General Dynamics Advanced Information Systems. "This acquisition strengthens the ability of General Dynamics to offer intelligence analysts, warfighters and other customers fully integrated, standards-compliant solutions for real-time digital video processing and exploitation."

About General Dynamics Advance Information Systems

General Dynamics Advanced Information Systems designs, develops, manufactures, integrates, operates and maintains mission systems for defense, space, intelligence, surveillance, reconnaissance, homeland security and homeland defense customers. The company specializes in ground systems; imagery processing; mission payloads; space vehicles; maritime subsurface, surface and airborne mission systems; and tasking, collection, processing, exploitation and dissemination programs for national intelligence. More information is available on the Internet at www.gd-ais.com.

About General Dynamics Corporation

General Dynamics, headquartered in Falls Church, Va., employs approximately 83,000 people worldwide and anticipates 2007 revenues of more than \$27 billion. The company is a market leader in business aviation; land and expeditionary combat systems, armaments and munitions; shipbuilding and marine systems; and information systems and technologies. More information about the company is available online at www.generaldynamics.com.

SILVERWOOD PARTNERS

Silverwood Farm Place, 32 Pleasant Street, Sherborn, MA 01770

Tel: 508.651.2194 • Fax: 508.651.9590

www.silverwoodpartners.com

Member FINRA, SIPC

About Silverwood Partners

Silverwood Partners is a sector focused investment bank that provides M&A and private capital raising advisory services to information, communications, financial services, and digital imaging technology companies, and healthcare, industrial and consumer companies. Silverwood delivers acquisition, divestiture or corporate sale advisory, strategic-financial advisory and institutional financing services to companies in its targeted business sectors. For additional information, please visit www.silverwoodpartners.com.

Important Information

This release may include forward-looking statements, as defined by the Private Securities Litigation Reform Act of 1995, about the future performance of one or more public companies. There are a number of factors that could cause actual events or results to differ materially from those indicated by such forward-looking statements, such as the competitive market in which any company operates, market acceptance of a public company's existing and new products, a public company's ability to anticipate customer needs and the other factors set forth under the caption "Certain Factors That May Affect Future Results," or similar, in a public company's filings with the Securities and Exchange Commission or other similar regulatory agencies in non-U.S. jurisdictions. In addition, any forward-looking statements contained herein represent an estimate only as of the date of such statement and should not be relied upon as representing an estimate as of any subsequent date.

Press Contact

Jonathan Hodson-Walker
Managing Partner
Silverwood Partners
T. 508-651-2194
E. jhw@silverwoodpartners.com